

		ESTELA CRUZ , mother, is conservator of the person and estate.	NEEDS/PROBLEMS/COMMENTS: Continued from 6/21/13. Minute order states Counsel is directed to file a status report before the next hearing. 1. Need Receipt for Blocked Account for the \$75,000.00 that is to be deposited into Bank of the Sierra.
		Order approving 6 th account was signed on 5/14/13. Order states that \$150,000 was to be withdrawn from the blocked account at WestAmerica Bank and that \$75,000 each would be deposited into Murphy Bank and Bank of the Sierra.	
Cont. from 062113		Receipt for Blocked Account was filed for Murphy Bank on 5/22/13.	
Aff.Sub.Wit.		Status Report filed on 5/22/13 states the receipt for Bank of the Sierra will be filed after July 28, 2013 because the CD cannot have additional deposits made until its maturity date on 7/28/2013. Letter from operations manage attached.	
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Reviewed by: KT
Reviewed on: 7/2/2013
Updates:
Recommendation:
File 1 – Cruz

DOD: 06/22/2012		<p>KAREN K. WILLIAMS, was appointed as administrator with limited authority without bond and ordered to have \$170,000.00 deposited into a blocked account.</p> <p>Minute order dated 06/07/2013 set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account or need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
Cont. from 051013, 060713				
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				<p>Reviewed by: LV</p> <p>Reviewed on: 07/02/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Williams</p>

DOD: 4/15/2012		DAWNETTE MYERS was appointed as Administrator with full IAEA authority and without bond on 1/9/2013.	NEEDS/PROBLEMS/COMMENTS:									
		Letters issued on 1/11/2013.	<p>Continued from 6/7/2013. Minute order states, no appearances. The matter is continued to 7/5/13. The Court orders Richard Hemb and Dawnette Myers to be personally present on 7/5/2013 if the inventory and appraisal is not filed. – Copy of the Minute order was mailed to Richard Hemb and Dawnette Myers on 6/13/13. As of 7/2/13 the inventory and appraisal has not been filed.</p> <ol style="list-style-type: none"> 1. Need inventory and appraisal 2. Status Report was not verified as required by Probate Code §1021. 									
Cont. from 060713		Minute order dated 1/9/2013 set a status hearing for the filing of the inventory and appraisal.										
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Status Report filed on 7/2/13 states the assets of the estate consists of one personal residence. The personal representative has information on this asset and it is ready to proceed with obtaining an appraisal by the appointed probate referee.</p> <p>However, the current estate also has a ¼ interest in the estate of the decedent's father, Edward L. Myer, Sr. who passed away on 4/5/2003. The estate is currently being administered in case no. 03CEPR00979. The Court in case no. 03CEPR00979 allowed the personal representative to create a limited liability company (LLC) to manage certain parcels of real property owned by Edward L. Myer, Sr. The reason for the creation of the LLC appears to be a liability concern based on contamination found on the real property.</p> <p>Accordingly, the personal representative of this estate is having difficulty in preparing an inventory and appraisal for those assets.</p>										
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Atty Shehadey, Vanessa, of Moss, Tucker, Chiu, Hebeshia & Ward (for Susan G. Baxter, Executor)
 Atty Porter, Tres A., sole practitioner (for Objector Devon R. Gass, step-daughter)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/5/2012		<p>SUSAN GARBERICK BAXTER, sister, was appointed Executor without bond on 2/4/2013. Letters issued on that date.</p> <p>Minute Order dated 2/4/2013 from the hearing on the <i>Petition for Probate of Will</i> states based on counsel's representation, the Court grants the petition. The Court notes for the minute order that the granting of this petition is not an endorsement by this Court that this will be the "Will." The Court sets the matter for Status Hearing Re filing of the Inventory and Appraisal on 7/5/2013 at 9:00 a.m., and Status Hearing Re filing of the first account and/or petition for final distribution on 4/4/2014 at 9:00 a.m. Matter is set for Settlement Conference on 4/2/2013. The Court directs the parties to submit their settlement conference statements/trial briefs along with courtesy copies for the Court by the Friday before the hearing. The Court Trial on the Will Contest is set for 4/8/2013 [Trial date 4/8/2013 was vacated by Court per Minute Order dated 4/2/2013.]</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Partial No. 1 Inventory and Appraisal was filed 5/9/2013 showing a value of \$326,799.61.</p> <p>1. Need Final Inventory and Appraisal pursuant to Probate Code § 8800(b).</p> <p>Note: Status Report filed 6/17/2013 states the balance of the estate assets have been inventoried and the inventory has been sent to the Probate Referee. Since the Court set the instant Status Hearing for the filing of the Final Inventory and Appraisal, which has not yet been completed and filed, the Court may require continuance of the instant Status Hearing to an interim date between now and 4/4/2014 for filing of the Final Inventory and Appraisal. It appears the date of Friday, August 16, 2013 at 9:00 a.m. in Dept. 303 set by the Court for Status Hearing Re Settlement Agreement may additionally serve as a satisfactory continuance date for status of filing of the Final Inventory and Appraisal.</p> <p>Note: Petitioner has submitted a proposed Order Approving Status Report for the Court's consideration of: (1) approval of continuing this estate administration without penalty of surcharge to the statutory commission of the Executor or the fees of her attorney; and (2) finding the 4/4/2014 hearing shall remain on calendar unless a petition for final distribution is filed prior to that time, resulting in that date being taken off calendar.</p>
Cont. from			
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Aff. Posting		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/2/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Garberick</p>	
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Report of Status of Administration filed by Susan G. Baxter on 6/17/2013 states:

- Decedent executed a Last Will and Testament dated 10/23/2011, full executed and witnessed, and subsequent to that he executed a Last Will and Testament dated 10/5/2012 (the "2012 Will"), which was fully executed by Decedent but lacked the benefit of witnesses;
- Susan Baxter filed a Petition for Probate on 12/13/2012, requesting that the 2012 Will be admitted to probate;
- Devon Gass filed an Opposition to Petition for Probate on 1/22/2013, and at hearing on 2/4/2013 the Court appointed Susan as Executor of the Estate with full authority to administer the estate under the Independent Administration of Estates Act and that authority has not been revoked;
- At the same hearing, the Court set the matter for a settlement conference to attempt to resolve the Will Contest filed by Devon Gass;
- A settlement was reached at the 6/10/2013 settlement conference; the parties have 65 days in which to finalize the settlement;
- Since her appointment on 2/4/2013, Susan searched the Decedent's home and reviewed his mail to determine all known or reasonably ascertainable creditors; notice of death has been duly given, published and filed with the clerk of this Court, together with an affidavit showing its publication; more than 4 months have elapsed since the issuance of Letters Testamentary in this estate; the time for filing and presenting creditor's claims expired on 6/4/2013; there were no creditor claims filed;
- The estate is not yet in a condition to be closed because of the Will Contest; now that the contest has been resolved, Petitioner may move forward with her petition for distribution as soon as the final inventory is filed and the settlement is effectuated;
- The Court has allowed 65 days for preparation of settlement documents and completion of the settlement;
- A Status Hearing has been set for 8/16/2013 to review the progress of the settlement; therefore, Petitioner requests that the time for administration of the estate be extended;
- Petitioner estimates that the additional time needed to petition for final distribution and to close this estate administration will not exceed 4 months;
- Since the Court currently has on calendar a status hearing for 4/4/2014 for review of the estate administration, **Petitioner requests that 4/4/2014 be the date for further status hearing**; however, Petitioner estimates the estate to be distributed well before that date.

Petitioner prays that this report be approved as rendered.

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Age: 38 years		LISA MEGERDICIAN was appointed as conservator of the person and estate on 2/27/2013 with bond set at \$115,000.00	NEEDS/PROBLEMS/COMMENTS:
		Bond was filed on 3/7/13 and Letters issued that same date.	1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from		Minute order dated 2/27/2013 set this status hearing for the filing of the inventory and appraisal.	
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			Reviewed by: KT
			Reviewed on: 7/2/2013
			Updates:
			Recommendation:
			File 6 - Assodourian

Age: 77	HEATHER AGUIRRE , daughter, was appointed Conservator of the Estate on 04/22/13. Letters of Conservatorship were issued on 04/23/13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052413	Order to Deposit Money into Blocked Account was filed 04/22/13.	1. Need Acknowledgement and Receipt of Order to Deposit Money into Blocked Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Sub.Wit.		
Verified	Minute Order from 04/22/13 set this matter for hearing re Filing of the Acknowledgement and Receipt of Order to Deposit Money into Blocked Account.	
Inventory		
PTC	Status Hearing Report filed 05/20/13 states: the Conservator has not yet received the conservatee's inheritance share from the estate of his brother, Leslie MacMurray. Leslie MacMurray's estate is currently being probated in Massachusetts. On 05/17/13, the attorney for the Administrator of Leslie MacMurray's estate communicated that the funds will be sent to the Conservator within 30 days. Upon receipt of the funds, the conservator will deposit them promptly into a blocked account. It is requested that this status hearing be continued to early July to allow time for the conservator to receive the funds.	
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		Reviewed by: JF/KT
		Reviewed on: 7/2/13
		Updates:
		Recommendation:
		File 7 – MacMurray

8 **Cieanna Catuiza (GUARD/P)**
Atty **Hopper, Cindy (for Anthony Simas, Guardian)**
Atty **Hopper, Cindy (for Maria Simas, guardian)**
Atty **Castro-Ayala, Mary (for Angel Jones, mother)**

Case No. 11CEPR00966

Status Hearing and Hearing to Consider Amending Visitation Order

Age: 3 years		<p>ANTHONY SIMAS and MARIA SIMAS, paternal grandparents, were appointed guardians on 1/5/12.</p> <p>Father: MICHAEL CATUIZA</p> <p>Mother: ANGEL JONES</p> <p>Order after Hearing dated 1/6/12 [hearing on 1/5/13] granted the parents supervised visits at Comprehensive Youth Services every Saturday for 2 hours. The cost for the supervised visits, if any, shall be paid equally by the parents, Angel Jones and Michael Catuiza.</p> <p>The Court also ordered that the parents, Angel Jones and Michael Catuiza complete the parenting program at Comprehensive Youth Services.</p> <p>The Court set the matter for review to review the status of the case including the supervise visitation order and to see if the parents have completed the parenting program and if appropriate amend the visitation to allow supervised visitation with a 3rd party supervisor (non-agency).</p> <p>On 6/29/2012 mother, Angel Jones, filed a copy of her certificate of completion of the Successful Single Parenting: Consider the Children Program provided by Comprehensive Youth Services.</p> <p>Order after Hearing dated 7/25/12 states the court orders that the mother, Angel Jones, shall continue to have supervised visits as ordered by the court at the hearing on 1/5/12. The cost for the supervised visits shall be paid by the mother, Angel Jones.</p> <p>The father, Michael Catuiza, shall have supervised visits. The Guardians may arrange for the supervised visits to occur at their home or any other location at their discretion so long as the father is clean and sober.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/3/13. Minute order states the Court modifies the visitation order to reflect that mother is to have three supervised visits per week. Visits to be two hours each. The Court orders the court investigator to conduct a further investigation of the parties for the purpose of determining whether unsupervised visits by mother would be appropriate. Parties are ordered to split the costs of the investigation and report equally.</p>
Cont. from 071912, 012213, 013113, 050313			
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		<p>Reviewed by: KT</p> <p>Reviewed on: 7/2/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Catuiza</p>	

Petitioner's Response to Mother's Request to Modify Visits filed on 5/1/13 concludes, since the minor has been in their care she is a happy and healthy 3 year-old. She has no significant issues regarding attachments and does not ask about either of her parents. She is well adjusted and stable in Petitioner's home. She has a routine and normalcy. Petitioners state they provide excellent care for the minor and ensure that she is only in a wholesome and safe environment and not subject to the domestic violence and neglectful care she had been placed in with her parents.

Petitioners request that the court order filed on July 25, 2013 remain in full force and effect.

Evidentiary Objections to Petitioner's Response to Mother's Request to Modify Visitation filed by mother, Angel Jones, on 5/2/2013. Mother/Objector, Angel Jones, makes Evidentiary objections to the statements made by the Petitioner in her Response alleging the statements are hearsay, they lack foundation and lack personal knowledge, they call for speculation, are prejudicial, confusing and misleading.

Declaration of Angel Jones [mother] Regarding Status of the Visitation filed on 6/26/13. Ms. Jones states since the 5/3/13 hearing she was to have approximately 24 visits. She still has not been given the opportunity to exercise the third visitation that she was granted by the Court. Mom states she was told by Comprehensive Youth Services that it does not have a time slot that fits her schedule and the guardian's schedule.

Mom feels that the visits have gone extremely well. Mom requests the court grant her visitation with her daughter on a weekly basis commencing Friday at 5 p.m. and concluding on Sunday at 5 p.m. She is also requesting that all exchanges be at Comprehensive Youth Services. If the request is granted Cieanna would be in her care the entire time and not left with a third party.

Court Investigator, Julie Negrete's Report filed on 5/21/13.